

Aboriginal Trust and Investment Workshop

May 29, 30 & 31

**Renaissance Vancouver
Harbourside Hotel
Vancouver, BC**

2012

Building Economic Stability for Aboriginal Communities with Investment Strategies for a Prosperous Future

Rodgers Investment Consulting welcomes you to attend the 8th annual Aboriginal Trust and Investment Workshop. The three-day workshop is designed to educate and engage participants in discussion on the fundamentals of Aboriginal Settlement Trusts and Investment Management.

This Year's Workshop Will Include:

- Effectively Manage and Invest Settlement Capital and Resource Revenue
- Learn about Successful Strategies from Communities across Canada
- Meet Leading Tax, Trust Law, and Investment Experts
- Building Endowments from Resource Revenue
- Evaluating Performances
- Designing Effective Trust Agreements

- The "Investment Challenge Game"
- Effective Trust Office Operation
- Selecting Investment Managers
- Impact Benefit Agreements
- Special Keynote Speakers
- Banquet with Live Entertainment by Tewanee Joseph

Who Should Attend:

- | | |
|----------------------------|----------------------------|
| • Chief and Council | • Trust Manager |
| • Financial Officers | • Band Management |
| • Department Heads | • Investment Committee |
| • Accounting Professionals | • Investment Professionals |
| • Legal Professionals | • Trustees |

**Please see page 2 for Fax-back Registration Form*



"I enjoyed the hands-on approach with the investment exercises, as this made you aware of factors beyond your control and potential impacts on your investment strategy."

"I value the learning and sharing from others. Their experiences help in our daily lives as Trustees, and Trust managers to fulfill our roles and responsibilities effectively and efficiently."

~ Comments from previous Delegates

**National Aboriginal Trust
Officers Association (NATOA)
Annual General Meeting
Monday May 28, 2012
Renaissance Vancouver
Harbourside Hotel
Vancouver, BC
www.GoToInfo.ca/NATOA**

Media Sponsor



For details, call 1-866-535-7103 or visit www.GoToRegister.ca/RC



2012 Aboriginal Trust & Investment Workshop

FAX REGISTRATION: 1-866-780-2188

DELEGATE INFORMATION (One form per person. Please print clearly)

Page 2 of 2

First Name: _____ Last Name: _____

Organization: _____ Title: _____

Address: _____

City: _____ Prov/ Terr: _____ Postal Code: _____

Telephone: (_____) _____ Ext: _____ Fax: (_____) _____

Email: _____

WORKSHOP REGISTRATION FEES

Fees include workshop materials, breakfast, and lunches.

Please select below:

_____ **Aboriginal Individual Rate (1-3)** **\$875 + Taxes***
(first 3 delegates from an organization)

_____ **Aboriginal Group Rate** **\$775 + Taxes***
(4th & additional delegates from same organization)

_____ **Returning Aboriginal Delegates** **\$825 + Taxes***

_____ **Industry Delegates** **\$1,475 + Taxes***

*If you are GST Exempt, please provide your GST number:

PAYMENT

Total Payable: \$ _____

CHEQUE

Make payable to Rodgers Investment Consulting

• Fax completed form to: 1-866-780-2188

• Mail your cheque to:

Rodgers Investment Consulting
210 Rose Park Drive
Toronto, ON M4T 1R5

INVOICE

Name: _____

Organization: _____

Email: _____

• Fax completed form to: 1-866-780-2188

CANCELLATION POLICY

Advance registration is required by fax, email, or online. Full payment must be received prior to workshop. Cancellations are accepted up to 14 days prior to the event, and are subject to a processing fee of \$25.00. No-shows will be invoiced for the full amount. Refunds will be given provided Rodgers Investment Consulting receives a written notice. Please note the Agenda is subject to change due to unforeseen circumstances of presenters or venue. Rodgers Investment Consulting reserves the right to cancel the workshop due to insufficient registrations. In the event of cancellation, delegates who have paid in full will be reimbursed.

ACCOMMODATIONS

Rooms have been blocked at:

Renaissance Vancouver Harbourside Hotel

1128 West Hastings Street

Vancouver, BC V6E4R5

Phone: (604) 689-9211

Fax: (604) 689-4358

Website: www.GoToRegister.ca/RICHotel

Reserve your room(s) online at www.GoToRegister.ca/RICHotel

Accommodations must be booked directly with the Renaissance Vancouver Harbourside Hotel. To reserve your room and to receive a discounted rate, mention the Aboriginal Trust and Investment Workshop.

**Fax completed registration(s) to
1-866-780-2188**

or

**Register online on our website at
www.GoToRegister.ca/RIC**

**For more information call 1-866-535-7103, email
RIC@GoToRegister.ca or visit GoToRegister.ca/RIC**

For details, call 1-866-535-7103 or visit www.GoToRegister.ca/RIC



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