

# 9th Annual Aboriginal Trust and Investment Workshop

April 30 - May 2, 2013  
The Banff Centre · Banff, Alberta



## Building Economic Stability for Aboriginal Communities with Investment Strategies for a Prosperous Future

Rodgers Investment Consulting welcomes you to attend the 9th annual Aboriginal Trust and Investment Workshop. The 3-day workshop is designed to educate and engage participants in discussion on the fundamentals of Aboriginal Settlement Trusts and Investment Management.

### This Year's Workshop Will Include:

- Effectively Manage and Invest Settlement Capital and Resource Revenue
- Learn about Successful Strategies from Communities across Canada
- Meet Leading Tax, Trust Law, and Investment Experts
- Building Endowments from Resource Revenue
- Evaluating Performances
- Designing Effective Trust Agreements
- The "Investment Challenge Game"
- Effective Trust Office Operation
- Selecting Investment Managers
- Impact Benefit Agreements
- Special Keynote Speakers
- Banquet with Live Entertainment

Media Sponsor



### Who Should Attend:

- Chief and Council
- Financial Officers
- Department Heads
- Accounting Professionals
- Legal Professionals
- Trust Manager
- Band Management
- Investment Committee
- Investment Professionals
- Trustees

\*Please see page 2 for Fax-back Registration Form



For details, call 1-866-535-7103 or visit [www.GoToRegister.ca/RIC](http://www.GoToRegister.ca/RIC)



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Aboriginal Link, PO Box 50058, 17 - 2595 Main Street, Winnipeg, MB, R2V 4W3, Phone: (204) 975-4596 Fax: 1-866-418-8761

# 2013 Aboriginal Trust & Investment Workshop

## FAX REGISTRATION: 1-866-780-2188

DELEGATE INFORMATION (One form per person. Please print clearly)

Page 2 of 2

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Organization: \_\_\_\_\_ Title: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov/ Terr: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Telephone: (\_\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ Fax: (\_\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_

### WORKSHOP REGISTRATION FEES

Fees include workshop materials, breakfast, and lunches.

Please select below:

\_\_\_\_\_ **Student Rate** **\$450 + Taxes\***

\_\_\_\_\_ **Aboriginal Individual Rate (1-3)** **\$975 + Taxes\***  
*(first 3 delegates from an organization)*

\_\_\_\_\_ **Aboriginal Group Rate** **\$875 + Taxes\***  
*(4th & additional delegates from same organization)*

\_\_\_\_\_ **Returning Aboriginal Delegates** **\$925 + Taxes\***

\_\_\_\_\_ **Industry Delegates (Limited Space)** **\$1,650 + Taxes\***

\*If you are GST Exempt, please provide your GST number:

\_\_\_\_\_

### PAYMENT

Total Payable: \$ \_\_\_\_\_

#### CHEQUE

Make payable to Rodgers Investment Consulting

- Fax completed form to: 1-866-780-2188
- Mail your cheque to:

Rodgers Investment Consulting  
210 Rose Park Drive, Toronto, ON M4T 1R5

#### INVOICE

Name: \_\_\_\_\_

Organization: \_\_\_\_\_

Email: \_\_\_\_\_

- Fax completed form to: 1-866-780-2188

### CANCELLATION POLICY

Advance registration is required by fax, email, or online. Full payment must be received prior to workshop. Cancellations are accepted up to 14 days prior to the event, and are subject to a processing fee of \$25.00. No-shows will be invoiced for the full amount. Refunds will be given provided Rodgers Investment Consulting receives a written notice. Please note the Agenda is subject to change due to unforeseen circumstances of presenters or venue. Rodgers Investment Consulting reserves the right to cancel the workshop due to insufficient registrations. In the event of cancellation, delegates who have paid in full will be reimbursed.

### ACCOMMODATIONS

The Banff Centre, 107 Tunnel Mountain, Banff, AB T1L 1H5

Toll Free: 1-800-884-7574

Email: [reservations@banffcentre.ca](mailto:reservations@banffcentre.ca)

Web: [www.GoToRegister.ca/RICHotel](http://www.GoToRegister.ca/RICHotel)

Reserve your room(s) online at [www.GoToRegister.ca/RICHotel](http://www.GoToRegister.ca/RICHotel)

Accommodations must be booked directly with The Banff Centre. To reserve your room and to receive a discounted rate, please mention the Aboriginal Trust and Investment Workshop.

**Fax completed registration(s) to  
1-866-780-2188 or  
Register online on our website at  
[www.GoToRegister.ca/RIC](http://www.GoToRegister.ca/RIC)**

**For more information, call 1-866-535-7103  
or email [RIC@GoToRegister.ca](mailto:RIC@GoToRegister.ca)**

**Join us on LinkedIn:  
[www.GoToRegister.ca/RICLinkedIn](http://www.GoToRegister.ca/RICLinkedIn)**

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