



First Nations Trust & Investment Workshop

June 26 & 27, 2013 | Muncey, Ontario
Chippewas of the Thames First Nation Community Centre

Develop a Step-By-Step Plan for Managing an Effective Trust and Investment Structure for First Nations Communities

Clench Fraud Trust welcomes you to attend the First Nations Trust and Investment Workshop. The 2-day workshop is designed to educate and engage participants in discussion on the fundamentals of First Nations Settlement Trusts and Investment Management.

Topics will include:

- Trust Vision and Case Studies
- Good Business Practices
- Round Table Discussions
- Structure of the Financial Services Industry
- Monitoring and Evaluating Suppliers
- Introduction to Trusts
- Trust Annual Report and Audit
- Introduction to Investments
- Investment Policy and Sustainable Spending Levels
- ... and more!

Who should attend:

- Chief and Council
- Band Management
- Accounting Professionals
- Trustees
- Trust Manager
- Department Heads
- Investment Professionals
- Financial Officers
- Investment Committee
- Legal Professionals

*See page 2 for Fax-back Registration Form, or access the fillable PDF form and view the Agenda at www.GoToRegister.ca/ClenchFraudTrust.

Networking Opportunities - Meet Trustees, leading Tax, Trust Law, Investments experts and Leadership. Learn about successful strategies from communities across Canada.

For more information or to register:

Toll Free: 1-877-626-6713

Fax: 1-866-780-2188

Email: ClenchFraudTrust@GoToRegister.ca

Web: www.GoToRegister.ca/ClenchFraudTrust

Supporting
Sponsor



First Nations Trust & Investment Workshop

June 26 & 27, 2013 | Muncey, Ontario
Chippewas of the Thames First Nation Community Centre

DELEGATE INFORMATION (One form per person. Please print clearly)

First Name: _____ Last Name: _____
Organization: _____ Title: _____
Address: _____
City: _____ Prov/ Terr: _____ Postal Code: _____
Telephone: (_____) Ext: _____ Fax: (_____)
Email: _____

REGISTRATION FEES

Fees include workshop materials, breakfast, and lunches.
Please select below:

- _____ Individual Rate (1-4) \$125 + Taxes*
(first 4 delegates from an organization)
- _____ Group Rate \$75 + Taxes*
(5th and additional delegates from same organization)
- _____ Industry Delegates \$975 + Taxes*
(Limited space)

*If you are GST Exempt, please provide your GST number:

CANCELLATION POLICY

Advance registration is required by fax, email, or online. Full payment must be received prior to workshop. Cancellations are accepted up to 14 days prior to the event, and are subject to a processing fee of \$25.00. No-shows will be invoiced for the full amount. Refunds will be given provided Clench Fraud Trust receives a written notice. Please note the Agenda is subject to change due to unforeseen circumstances of presenters or venue. Clench Fraud Trust reserves the right to cancel the workshop due to insufficient registrations. In the event of cancellation, delegates who have paid in full will be reimbursed.

ACCOMMODATIONS

Best Western Plus Stoneridge Inn & Conference Centre
6675 Burtwistle Ln, London, Ontario, N6L 1H5
Phone: (519) 652-6022
Fax: (519) 652-1150
Toll Free Reservations: 1-888-471-2378
Email: hotelinfo@stoneridgeinn.com

Accommodations must be booked directly with Best Western. To reserve your room and to receive a discounted rate of \$94.99, please book by June 16, 2013 and mention "Clench Fraud Trust".

**Fax completed registration(s) to 1-866-780-2188
or visit www.GoToRegister.ca/ClenchFraudTrust**

For more information:

Toll Free: 1-877-626-6713
Fax: 1-866-780-2188
Email: ClenchFraudTrust@GoToRegister.ca
Web: www.GoToRegister.ca/ClenchFraudTrust



PAYMENT

Total Payable: \$ _____

CHEQUE

Please make cheque payable to "Clench Fraud Trust"

- Fax completed form to: 1-866-780-2188
- Mail your cheque to:
Clench Fraud Trust
641 Jubilee Road, Muncey, ON N0L 1Y0

INVOICE

Name: _____

Organization: _____

Email: _____

- Fax completed form to: 1-866-780-2188

