

ATTENTION: Chief and Council, Financial Officers, Band Management, Trustees, Trust Managers, Department Heads

May 6-8
2014

Marriott Gateway
on the Falls
Niagara Falls, ON



10th ANNUAL

Aboriginal Trust and Investment Workshop

“Creating and Managing Wealth for Aboriginal Communities”

Rodgers Investment Consulting (RIC) has assembled a stellar line-up of speakers for this year’s 10th Anniversary celebration. Leaders from across all sectors, Aboriginal Government, private, public, and philanthropic, as well as some of the best minds working with Aboriginal Trusts from the trust, legal, accounting and investment professions, will converge for 3 days of informative, ‘must-attend’ sessions.

NEW topics of discussion and analysis include:

- Impact of Bill C-27 on Trust framework development
- Impact Investing within the Aboriginal sector
- Partnering with the Philanthropic sector and Qualified Donee registration

Participants will learn:

- Impact and SRI Investing
- Qualifying Donee Registration
- Philanthropic Funders Panel
- Fiduciary Duty and Conflict of Interest
- The "Investment Challenge Game"
- Impact Benefit Agreements and Industry Partnerships
- Building Endowments from Resource Revenue
- Impact of Bill C-27 First Nations Financial Transparency Act on Trust Development and Structuring
- Effectively Manage & Invest Settlement
- Capital and Resource Revenue
- Learn about Successful Strategies from Communities across Canada
- Meet leading Tax, Trust Law and Investment Experts

To register, see the Agenda, or more details about the Workshop:

www.GoToRegister.ca/RIC



Speakers Include:



Lisa Ethans FCA, CBV, Partner Deloitte



Chris Googoo GM, Ulnooweg Development



Joel Krupa Lead Energy Analyst Pic River Energy



Patrick Wedaseh Madahbee Anishinabek Nation



Victoria Grant Temagami First Nation



Cathy Mann, CFRE President Cathy Mann & Associates

FAX-BACK REGISTRATION FORM: 1-866-644-3027

First Name: _____ Last Name: _____
 Organization: _____ Title: _____
 Address: _____
 City: _____ Prov/Terr: _____ Postal Code: _____
 Telephone: (____) _____ Ext _____ Fax: (____) _____
 Email: _____

REGISTRATION: (Includes workshop materials, breakfast and lunches)

- _____ **Aboriginal Individual Rate (1-3)** \$975 + Taxes*
(first 3 delegates from an organization)
- _____ **Aboriginal Group Rate** \$875 + Taxes*
(4th & additional delegates from same organization)
- _____ **Returning Aboriginal Delegates** \$925 + Taxes*
- _____ **Industry Delegates (Limited Space)** \$1,650 + Taxes*

*If you are Tax Exempt, please provide Tax # _____

PAYMENT: Total Payable: \$ _____

CHEQUE

Please make payable and send by mail to:
Rodgers Investment Consulting
210 Rose Park Drive, Toronto, ON M4T 1R5

INVOICE

Name: _____
 Organization: _____
 Email: _____

For more information, call 1-866-644-2990, email RIC@GoToRegister.ca or register online at www.GoToRegister.ca/RIC

