

FOR IMMEDIATE RELEASE

The 11th Annual Aboriginal Trust and Investment Workshop to be held November 3, 4 & 5, 2015 in Regina, Saskatchewan

August 31, 2015 - Toronto, ON - Rodgers Investment Consulting welcomes you to attend the 11th annual Aboriginal Trust and Investment Workshop. The three-day workshop is designed to educate and engage participants in discussion on the fundamentals of Aboriginal Settlement Trusts and Investment Management.

“We have a fantastic Agenda planned for the 11th Annual Workshop!”, says Kelly Rodgers, President of Rodgers Investment Consulting and host. “We will be continuing our in-depth analysis of Impact Investing, or how to use both your capital and income to effect change both in your community and within the broader Aboriginal sector. Impact Benefit Agreements and Aboriginal and Industry Partnerships have the potential to create significant wealth for communities. Many IBA’s and Partnerships will also result in Trusts or long term capital pools. This year’s Workshop will address some of the issues related to these trusts and capital pools. Also on the agenda for 2015 is how to manage both public market and direct investments and how they work together.

Kelly continues, “Another key area being explored is the potential impact of U.S. regulatory changes through FATCA and FBAR on non U.S. investors who invest in U.S. securities. Learn how to protect your Trust from potential non compliance penalties.”

For more information about the 11th Annual Aboriginal Trust and Investment Workshop, please visit www.GoToRegister.ca/RIC.

About Rodgers Investment Consulting

Rodgers Investment Consulting was founded in 1993 to provide consulting services to individual clients and not for profit organizations. Our primary focus is on those Aboriginal communities, non-profit organizations, individuals and families with significant investment assets who require professional investment management.

Our commitment remains to deal with clients honestly and in a forthright manner to provide them with the information they require to make wise decisions. By remaining small and highly personalized, we retain our ability to develop creative solutions to the needs and concerns of communities, leadership, and organizations.

For more information, please contact:

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