

ATTENTION: Trustees, Educators, CEO's, Program Managers, Band Management, Financial Officers, Council, Elected Leaders, Legal Advisors, Trust Managers, Band Administration, Chiefs, Aboriginal Advisors, Students, Academic Leaders, Executive Directors, Economic Development Officers, Other Decision Makers



11th Annual Aboriginal Trust and Investment Workshop



November 3-5, 2015 | Regina DoubleTree by Hilton | Regina, SK

GET THE TOOLS NEEDED TO BUILD LONG TERM SUSTAINABLE TRUSTS TO PROVIDE COMMUNITY BENEFITS TODAY AND FOR FUTURE GENERATIONS

Rodgers Investment Consulting welcomes you to attend the 11th annual Aboriginal Trust and Investment Workshop. The 3-day workshop is designed to educate and engage participants in discussion on the fundamentals of Aboriginal Settlement Trusts and Investment Management.

- **In-depth analysis** of Impact Investing
- **How to use both your capital and income to effect change** both in your community and within the broader Aboriginal sector
- Impact Benefit Agreements and Aboriginal and Industry Partnerships have the potential to **create significant wealth for communities**. Many IBA's and Partnerships will also result in Trusts or long term capital pools. We will address some of the issues related to these Trusts and capital pools.
- How to **manage both public market and direct investments** and how they work together.
- Potential impact of U.S. regulatory changes through FACTA and FBAR on non U.S. investors who invest in U.S. securities. Learn how to **protect your Trust** from potential non compliance penalties.

Workshop Topics Include:

- Effectively Manage and Invest Settlement
- Meet leading Tax, Trust Law and Investment Experts
- Impact and ESG Investing
- Fiduciary Duty and Conflict of Interest
- Learn about Successful Strategies from Communities across Canada
- Capital and Resource Revenue
- Building Endowments from Resource Revenue
- FACTA AND FBAR compliance for Canadian Trusts
- The 'Investment Challenge Game'
- Appropriate Business Structures Impact Benefit Agreements and Industry Partnerships

CONFERENCE CHAIR



Bob Goulais
President/Sr. Principal
Nbisling Consulting Inc.

FEATURED SPEAKERS



Heather Bear
4th Vice Chief, FSIN



Jack R. Blacksmith
Chairman Board of
Compensation &
President, CREECO



For details or to register, visit www.GoToRegister.ca/RIC

Toll Free Phone: 1-866-644-2990 | Fax: 1-866-644-3027 | E-mail: RIC@GoToRegister.ca



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