

**ATTENTION:** Trustees, Educators, CEO's, Program Managers, Band Management, Financial Officers, Council, Elected Leaders, Legal Advisors, Trust Managers, Band Administration, Chiefs, Aboriginal Advisors, Students, Academic Leaders, Executive Directors, Economic Development Officers, Other Decision Makers



# 11th Annual Aboriginal Trust and Investment Workshop



November 3-5, 2015 | Regina DoubleTree by Hilton | Regina, SK

Get the tools needed to build long term sustainable trusts to  
Provide community benefits today and for future generations

Rodgers Investment Consulting welcomes you to attend the 11th Annual Aboriginal Trust and Investment Workshop. The three-day workshop is designed to educate and engage participants in discussion on the fundamentals of Aboriginal Settlement Trusts & Investment Management.

#### Workshop highlights include:

- Effectively Manage and Invest Settlement
- Capital and Resource Revenue
- Learn about Successful Strategies from Communities across Canada
- Meet leading Tax, Trust Law, and Investment Experts
- Building Endowments from Resource Revenue
- Impact and ESG Investing
- FACTA and FBAR compliance for Canadian Trusts
- Fiduciary Duty and Conflict of Interest
- The 'Investment Challenge Game'
- Appropriate Business Structures Impact Benefit Agreements and Industry Partnerships
- Engaging and Informative Keynote Speakers
- Reception with Entertainment by Brendan Chartrand, Métis Fiddler

For more information including the agenda,  
accommodations and registration, visit  
[www.GoToRegister.ca/RIC](http://www.GoToRegister.ca/RIC)

#### SPEAKERS

Heather Bear - FSIN  
Jack R. Blacksmith - CRECO  
Cheyenna Campbell - ERFN  
Community Benefits Trust  
Lisa Caswell - Letko Brosseau  
Sherry Cunningham - MSGC  
Bob Goulais - Nbisling Consulting  
Andrew Hoffman - Leith Wheeler  
Brian Holland - Guardian Capital  
Todd Hoskin - Ulnooweg  
Michael Job - Leith Wheeler  
Jaimie Lickers - Gowlings  
Melinda McKie - Deloitte LLP  
Andrew Mitchell - Ridgewood  
Jen Neepin - CAFM  
Sheila Norman - CGOV  
Kelly Olson - Myers Weinberg LLP  
Terry Parenteau - Fishing Lake Métis  
Settlement  
Stephen Pillipow - W Law Group  
Max Reed - SKL Tax  
Kelly Rodgers - Rodgers  
Investment Consulting  
Steven Smith - Beutel Goodman  
Tracee Smith - Outside Looking In  
Louis Tapper - MNP  
Bernice Thorassie - Sayisi Dene  
Vickie Whitehead - Deloitte LLP  
Ted Williams - Chippewas of Rama  
Wayne Wilson - Lincluden  
Leilani Wilson Walkush  
- Breakwater Investment Group

#### CONFERENCE CHAIR



Bob Goulais  
President/Sr. Principal  
Nbisling Consulting Inc.

#### FEATURED SPEAKERS



Heather Bear  
4th Vice Chief, FSIN



Jack R. Blacksmith  
Chairman Board of  
Compensation &  
President, CRECO

Toll Free: 1-866-644-2990 | Fax: 1-866-644-3027 | E-mail: [RIC@GoToRegister.ca](mailto:RIC@GoToRegister.ca)



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