

ATTENTION: Trustees, Educators, CEO's, Program Managers, Band Management, Financial Officers, Council, Elected Leaders, Legal Advisors, Trust Managers, Band Administration, Chiefs, Aboriginal Advisors, Students, Academic Leaders, Executive Directors, Economic Development Officers, Other Decision Makers



11th Annual Aboriginal Trust and Investment Workshop



November 3-5, 2015 | Regina DoubleTree by Hilton | Regina, SK

Get the tools needed to build long term sustainable trusts to provide community benefits today and for future generations

Rodgers Investment Consulting welcomes you to attend the 11th annual Aboriginal Trust and Investment Workshop, designed to educate and engage participants in discussion on the fundamentals of Aboriginal Settlement Trusts and Investment Management.

- **In-depth analysis** of Impact Investing
- **How to use both capital and income to effect change** in your community and within the broader Aboriginal sector
- **Create significant wealth for communities** with Impact Benefit Agreements and Aboriginal and Industry Partnerships
- How to **manage both public market and direct investments**
- **Protect your Trust** from potential non compliance penalties

Workshop Topics Include:

- Effectively Manage and Invest Settlement
- Meet Tax, Trust Law, Investment Experts
- Impact and ESG Investing
- Fiduciary Duty and Conflict of Interest
- Learn about Successful Strategies from Communities across Canada
- Engaging and Informative Speakers
- Capital and Resource Revenue
- Building Endowments from Resource Revenue
- FACTA and FBAR compliance for Canadian Trusts
- The 'Investment Challenge Game'
- Appropriate Business Structures Impact Benefit Agreements and Industry Partnerships
- Reception and Entertainment by Brendan Chartrand

To register or for more information including the agenda, accommodations and more:

www.GoToRegister.ca/RIC



KEYNOTE SPEAKERS

- Heather Bear - FSIN
- Jack R. Blacksmith - CREECO
- Cheyenna Campbell - ERFN Community Benefits Trust
- Lisa Caswell - Letko Brosseau
- Jonathan Cheng - Breakwater Investment Group
- Sherry Cunningham - MSGC
- Bob Goulais - Nbsiing Consulting
- Andrew Hoffman - Leith Wheeler
- Brian Holland - Guardian Capital
- Todd Hoskin - Ulnooweg
- Michael Job - Leith Wheeler
- Jaimie Lickers - Gowlings
- Melinda McKie - Deloitte LLP
- Andrew Mitchell - Ridgewood
- Jen Neepin - CAFM
- Sheila Norman - CGOV
- Kelly Olson - Myers Weinberg LLP
- Gerry Peardon - Gift Lake Métis Settlement
- Stephan Pillipow - W Law Group
- Max Reed - SKL Tax
- Kelly Rodgers - Rodgers Investment Consulting
- Steven Smith - Beutel Goodman
- Tracee Smith - Outside Looking In
- Louis Tapper - MNP
- Bernice Thorassie - SDFN
- Vickie Whitehead - Deloitte LLP
- Ted Williams - Chippewas of Rama
- Wayne Wilson - Lincluden
- Leilani Wilson Walkush - Breakwater Investment Group

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