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1-Day Indigenous Trust and Investment Workshop

REGISTER TODAY!

For Indigenous People, by Indigenous People

September 20, 2016 in Vancouver, BC

Vancouver Marriott Pinnacle Downtown Hotel

Sharing Success



The National Aboriginal Trust Officers Association (NATO) and co-host New Relationship Trust, invites you to join us at the 1-day Indigenous Trust and Investment Workshop *'Sharing Success'* held in Vancouver, BC at the Vancouver Marriott Pinnacle Downtown Hotel.

The Workshop is designed to provide an informative and interactive venue for all those involved with Aboriginal Trusts, including topics specific to Communities in British Columbia. Speakers and facilitators will represent Aboriginal Communities who will share their successes of how they have established, or in the process of establishing, and maintained prosperous Trust operations, and the steps they took to succeed. Corporate Industry presenters will also talk about how they effectively service and help these Communities succeed.

AGENDA AT-A-GLANCE *(subject to change)*

9:00 am – Welcome

9:15 am – **First Nation Investment Opportunity** – *Michael Bonshor, CPA (CMA)* – Ainchut Business Group and its partner Terra Genex Inc. This direct investment portfolio creates an exciting opportunity for First Nations to diversify their investment portfolio; in a new and attractive investment space generally not available to First Nations in Canada previously.

10:30 am – Networking Break

10:45 am – Gwa'sala-'Nakwaxda'xw

12:00 pm – Lunch Break

1:00 pm – **Investment Consultant** – Roles & Responsibilities (Panel) – *Andrew Hoffman, CFA; Jeff Frketich, CFA; Jeff Harris, LLP; Linda Hartford*

1:15 pm – **Program Policies** – *Prophet River First Nation* – How to develop and implement Program Policies.

2:30 pm – Networking Break

2:45 pm – **Pooled vs. Segregated** – Pros vs. cons and when do you move them?

4:00 pm – Reception and Entertainment

WHO SHOULD ATTEND

- | | |
|---------------------|----------------------------|
| Chief & Council | Mining/Energy Executives |
| Executive Directors | Aboriginal Consultants |
| Trust Officers | Academic Leaders/Students |
| Educators | Ec Dev Officers |
| Program Managers | Band Administration |
| Finance | Aboriginal Business Owners |
| Band Managers | Elected Leaders |
| CEO's | All Interested |
| Law Firm Executives | Other Decision-Makers |

REGISTER TODAY!

Space is limited to 200 participants, so register early! Workshop will be held September 20, 2016 at the Vancouver Marriott Pinnacle Downtown Hotel. Registration fee includes breakfast, breaks, lunch and cocktail reception.

WORKSHOP FEES

- Aboriginal Member \$250 ea.
- Aboriginal Non-Member \$350 ea.
- Industry NATOA Member \$400 ea.
(Platinum, Diamond & Gold Levels only)
- Industry Non-Member \$600 ea.
- Chiefs/Students/Elders \$200 ea.

TRADESHOW FEES *(Limited booths)*

- Industry Member \$850 ea.
(Platinum, Diamond & Gold Levels only)
- Aboriginal Member \$500 ea.
- Aboriginal Non-Member \$600 ea.

For more information, contact NATOA:

Toll Free: 1-866-409-1315

Fax: 1-866-462-7648

Email: NATOA@GoToRegister.ca

Web: www.GoToRegister.ca/NATOA

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